



Gifts of Appreciated Securities to St. Stephen's Episcopal Church - Houston

- When transferring a gift of appreciated securities to St. Stephen's, please send it directly to the Church's account at Pershing LLC:
Account #: 32F011087; DTC# 0443; Agent Bank #: 94109; Institutional #94109
- Prior to transferring stock, please send the Church a letter of transmittal that will confirm your gift and how you would like us to utilize it – such as operating fund, capital fund, etc. Please state in this letter the name of the appreciated securities and the number of shares to be transferred. You may email this to the Business Manager at hbanda@ststephenshouston.org or fax it to 713-528-4179.
- The date that the stock is received in the Church's account is the date of the gift.
- We will sell the stock immediately.
- If you should have any questions about this transaction, please contact the Business Manager at hbanda@ststephenshouston.org

Thank you for your gift to St. Stephen's.